



OREGON COLLEGE *of* ORIENTAL MEDICINE

ocom.edu | 75 NW Couch Street, Portland, OR 97209 | Office of Financial Aid: 503-253-3443 x108

## V1 Verification Worksheet (Independent) 2020-2021

Your 2020-2021 FAFSA was selected for a process called verification. U.S. Department of Education regulations state that before awarding federal student aid, we must ask you to confirm the information you reported on your FAFSA. If there are differences between your application information and your financial documents, we will make the appropriate corrections to your FAFSA. You must complete and sign this worksheet, attach any required documents and submit them to us. After review, we may ask for additional information.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

### A. Student Information (Please print)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

### B. Family Information

List information for all family members in your household, include:

- Yourself, and your spouse (if married).
- Your children and (if married) your spouse’s children if you and your spouse will provide more than half of their support from July 1, 2020 through June 30, 2021.
- Other people only if they now live in your household and you provide more than half of their support and will continue to do so from July 1, 2020 through June 30, 2021.
- Include the name of the college for any household member who will be enrolled at least half-time in a degree, diploma or certificate program at a secondary educational institution any time between July 1, 2020 and June 30, 2021.

| Family Member Name | Age | Relationship to Student | Name of College attending at least half time during 2020-2021 |
|--------------------|-----|-------------------------|---|
|                    |     | SELF (Student)          | OCOM  |
|                    |     |                         |   |
|                    |     |                         |   |
|                    |     |                         |   |
|                    |     |                         |   |
|                    |     |                         |   |
|                    |     |                         |   |

Continued

**C. Verification of 2018 Income Information for Student Tax Filers**

Complete this section if you and your spouse (if married) filed or will file a 2018 IRS income tax return — **if you did not and/or are not required to file, skip this section and proceed to step D.**

Check the one box that applies:

- I have used the IRS DRT in *FAFSA on the Web* to transfer 2018 IRS income tax return information onto my FAFSA.
- I have not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2018 IRS income tax return information onto my FAFSA.
- I am unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2018 IRS Tax Return Transcript**.

The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the *FAFSA on the Web* at **studentaid.gov**. Note: if the student and spouse filed separate 2018 IRS income tax returns, the IRS DRT cannot be used and the **2018 IRS Tax Return Transcript(s)** *must* be provided for each.

**D. Verification of 2018 Income Information for Student Nontax Filers**

Complete this section if you (*the student*) and your spouse (*if married*) will not file and are not required to file a 2018 income tax return with the IRS.

Check the one box that applies:

- I and/or my spouse (*if married*) were not employed and had no income earned from work in 2018. **Attach a copy of IRS Verification of Non-filing dated on or after October 1, 2018.**
- I and/or my spouse (*if married*) were employed in 2018 and have listed below the names of all employers, the total amount earned from each employer in 2018. **Attach a copy of IRS Verification of Non-filing dated on or after October 1, 2018 and a copy of all 2018 W-2 forms.**

| Employer's Name  | IRS W-2 Provided?<br>Y/N              | Amount Earned<br>in 2018 |
|--|---------------------------------------|--------------------------|
|  | Yes                                   | \$                       |
|  | Yes                                   | \$                       |
|  | Yes                                   | \$                       |
|  | Yes                                   | \$                       |
|  | Yes                                   | \$                       |
|  | Yes                                   | \$                       |
| <i>(If more space is needed, provided a separate page with student's name and ID number at top.)</i> | <b>Total Income Earned from Work:</b> | \$                       |

**E. Certification**

Each person signing this form certifies that all the information reported on it is complete and correct.

Student's Signature (**required**) \_\_\_\_\_ Date \_\_\_\_\_

Student's Spouse's Signature (optional) \_\_\_\_\_ Date \_\_\_\_\_